

# PETROLEUM GEOLOGISCHE KRING



KONINKLIJK NEDERLANDS GEOLOGISCH MIJNBOUWKUNDIG GENOOTSCHAP **PGK**

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<b>Venue:</b>	PGK's monthly meetings are held at the KIVI building, Prinsessegracht 23, Den Haag. Drinks are served from 17:00 hrs; the lecture starts at 18:00 hrs.	<a href="http://www.pgknet.nl">www.pgknet.nl</a>	
<b>Membership:</b>	Apply for membership by contacting the secretariat. The annual fee is 15.- Euros.		
<b>Accounts:</b>	Fortis Bank: 88 65 82 733 (PGK, Den Haag)	Postbank: 4074482 (PGK, Den Haag)	

## MAY 2004 NEWSLETTER

### 12 MAY: MONTHLY MEETING

This month's PGK meeting will be on **Wednesday, May 12, 2004**. The lecture will be given by Prof. Dr. Coby van der Linde (Clingendael International Energy Programme) with the title:

**“Natural gas supply for the EU in the short and medium term”**

*Please see other side of this newsletter for the lecture abstract.*

*Considering the topic of this lecture, the PGK stimulates and welcomes invitees to this lectures. Please inform your non-member colleagues.*

**JUNE MEETING:** The next PGK meeting will be on **Monday, 21<sup>st</sup> June**. It is a joint meeting with the SPE and the DPS. Please note that it will be on a **MONDAY**, and will be held at the **Applied Earth Sciences Dept., in Delft**. As usual, social hour (free drinks) will be between 17:00 and 18:00 hrs. The lecture will be given by **Christian Bos**, with the title: **“Understanding Performance Prediction Uncertainty for Improved Decision Making”**. The talk will be followed by a BBQ dinner in the courtyard of the Mijnbouw building.

### EXCURSION:

The excursion is nearly completely booked. However, in order to get the maximum number of participants, the excursion will also be advertised within the “Sedimentological Kring” as of now. Should you still be interested in joining, please contact Harmen Mijnliefv shortly. For details on the excursion (May 20<sup>th</sup> till May 22<sup>nd</sup>), please refer to previous newsletters or the PGK-website. Harmen Mijnliefv: [h.mijnliefv@nitg.tno.nl](mailto:h.mijnliefv@nitg.tno.nl), or telephone 030-2564514.

### NEW MEMBERS:

Applications for memberships have been received from Bart Schrijver (Fugro Robertson) and Jeroen Peters (Shell). If no objections are received prior to or during the next meeting, they are automatically admitted as members of our society.

### ANNUAL FEES:

Members are kindly requested to pay the annual fee (15 Euro) for 2004 shortly. Details of the bank accounts can be found in the letter head. Members who have not yet paid their 2003 fee are also requested to pay that fee (also 15 Euro). If in doubt whether you have paid or not, please contact the treasurer.

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**Monthly meeting:** Wednesday 12 May 2004  
**Address:** KIVI building, Prinsessegracht 23, Den Haag  
**Social hour:** (free drinks) between 17:00 and 18:00 hrs  
**Lecture:** at 18:00hrs

## “Natural gas supply for the EU in the short and medium term”

**Prof. Dr. Coby van der Linde**  
(Clingendael International Energy Programme)

**ABSTRACT** - For the European Union it is predicted that gas will become the fastest growing source of energy, increasing in share of total EU energy consumption from 21% in 2001 to 27% in 2020. At the same time indigenous production will decrease so that the EU will increasingly become dependent on imports. Contrasting the supply options currently under development and planning with the expected growth in demand, one can easily come to the conclusion that the supply-demand balance for especially the North West European market might be very tight as soon as 2010. The accommodation of rising import flows at high load factors puts increasing demands on flexibility instruments in gas markets, such as storage.

These developments take place against the backdrop of stronger concerns among European policy makers about security of energy supplies. The presentation will assess the global geopolitical developments which are currently influencing the perceptions on necessary security of supply measures, also and especially in gas markets. Key topics are the projected increasing competition between various consuming regions for scarce energy supplies and the interests of energy exporting states. Two storylines emerge from the analysis of the aforementioned factors, which suggest different approaches to security of supply policies under different constellations in international relations. An attempt will be made to sketch a ‘no-regret’ policy for the European Union, which keeps options open in a world of multilateralism as well as in a world where regional self-focusing becomes the dominant principle.

Further reading: <http://www.Clingendael.nl/CIEP/publications>

**Please post this page on the board of your office building. A guest with a member is welcome!**

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